Marwadi Chandarana Intermediaries Brokers Private Limited
X-change Plaza, Office no. 1201 to 1205,
12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar – 382050,
Gujarat, India.
Telephone: +91 22 6912 0027
E-mail: mb@marwadichandarana.com
CIN No: U67120GJ2018PTC103598

Date: September 26, 2026

To, **National Stock Exchange of India Limited,** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai– 400051.	To **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001, Maharashtra, India.

Dear Sir/Madam,

Sub: Application for In-Principle Approval for Proposed Initial Public Offer of Equity Shares of face value of Rs. 10 each ("Equity Shares") of S. G. Encon Limited (the "Company").

Reg: Undertaking from Book Running Lead Manager

This is with reference to the captioned Issue. In this regard, we hereby confirm that:

(I) the draft offer document contains:
   a. All material disclosures which are true and adequate to enable the applicants to take aninformed investment decision.
   b. All the disclosures that are specified under the Companies Act, 2013; and
   c. All the disclosures that are specified under Part A of Schedule VI of the SEBI (ICDR) Regulations, 2018

(II) the physical site visit of all the business premises including but not limited to the Registered office of the Company and ongoing project sites at various locations have been conducted. Further, the visits were satisfactory. The photos and date of site visits confirming geographical tagging of place visited along with Latitude and Longitude are enclosed as "**Annexure A**".

(III) The BRLM are in compliance with SEBI e-mail dated May 29,2024 w.r.t additional disclosures and confirmations to be provided by BRLM at the time of filing of offer document with SEBI.

We request you to kindly take the above submissions on record.

Thanking You,

For **Marwadi Chandarana Intermediaries Brokers Private Limited**



Authorized Signatory
Radhika Maheshwari
Assistant Vice President

MARWADI CHANDARANA GROUP

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Annexure A

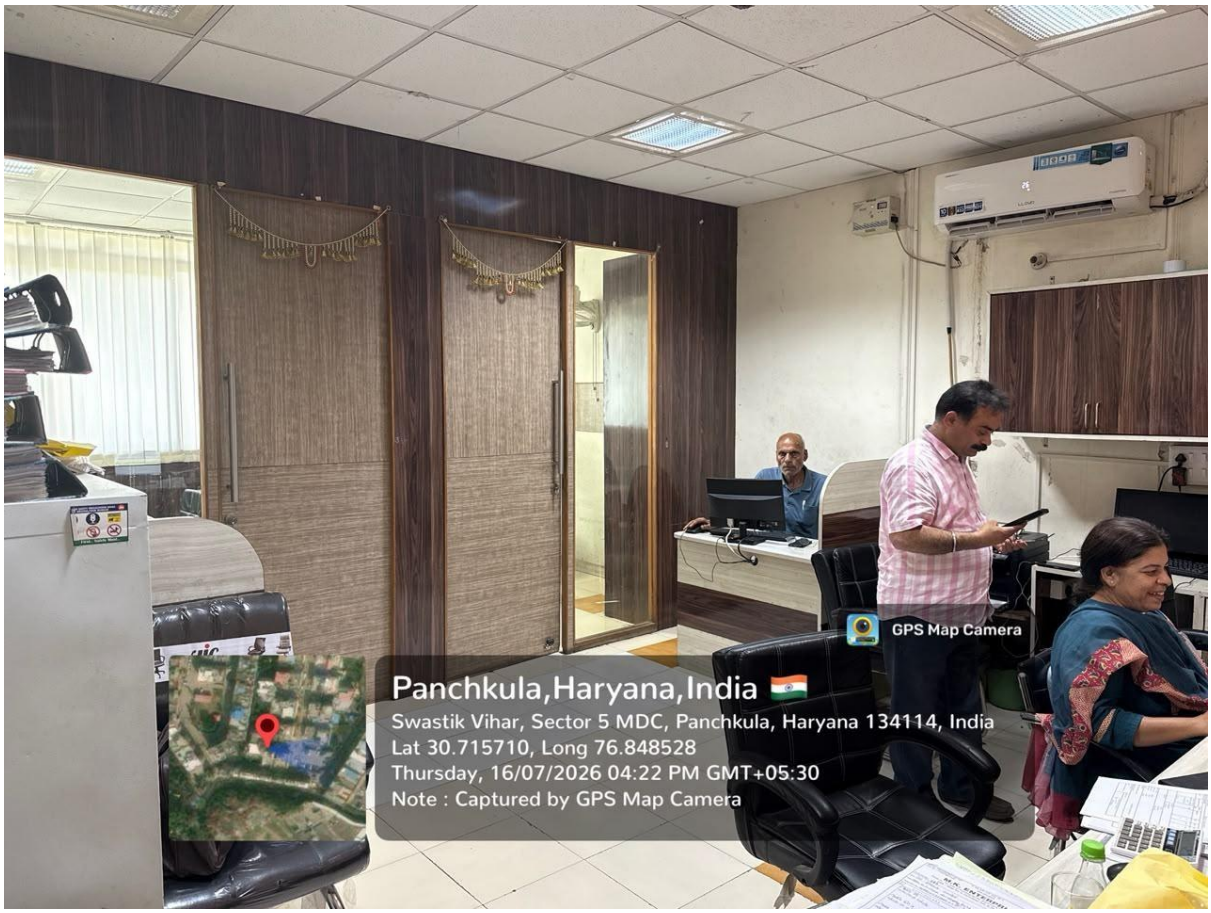
Place of Site Visit	**Date of the Site Visit**
Registered Office of the Company	July 14, 2026
Site Visit at other office	July 15, 2026 & July 16, 2026

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S. G. Encon Limited

Picture of Site visit conducted on July 14, 2026, July 15, 2026 and July 16, 2026

Registered Office



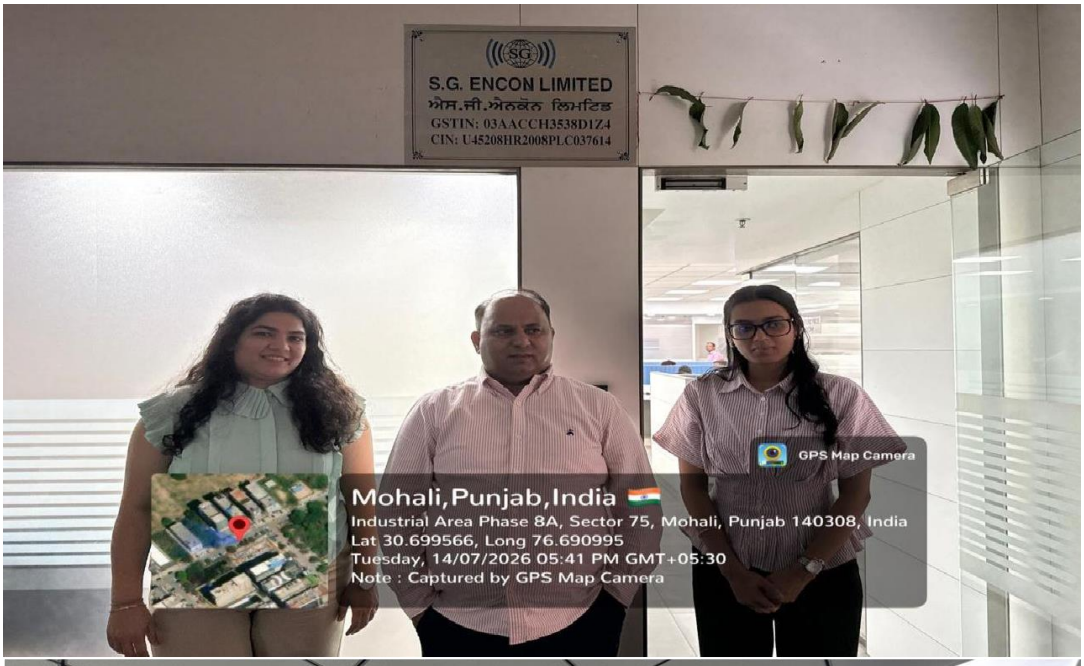
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MARWADI CHANDARANA GROUP

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Picture of Site visit conducted on Corporate Office





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Other Office:

